

CBOC 2020-21 ANNUAL REPORT

Letter from the CBOC Chair

Dear Community Members:

As the Chair of the Pierce Joint Unified School District (PJUSD) Measure B Citizens' Bond Oversight Committee (CBOC), it is my distinct pleasure to share the 2020-21 Annual Report to the Community. The committee's Annual Report covers the reporting period from June 1, 2020 through June 14, 2021.

The role of the Citizens' Bond Oversight Committee (CBOC) is to provide oversight on the expenditures associated with the general obligation bond, Measure B approved by the voters in 2016. Pierce Joint Unified School District and the CBOC members continue to support the facilities improvement plan at all Pierce Joint USD sites through the Measure B Bond Program. It's with this support, learning environments have been modified providing essential facilities that support each student during their academic experience at Pierce Joint USD for today, and for the years to come.

Measure B, is a \$15 million dollar general obligation bond initiative, approved by district voters in November of 2016. Measure B authorizes funding for major repairs, renovations and construction projects throughout the district. The Board of Trustees have issued two separate bond sales (Series A & B) under Measure B in the amount totaling **\$15,876,321.80** which, after costs of issuance payments and setting aside for debt service holdings, provides the available funds for these construction projects in the amount of **\$14,570,187.17**.

Over the past four years, the Governing Board of the District has made strategic decisions on how funds from each series are spent, coupled with an ever changing economy, direct staff which projects are to be part of the Measure B initiative. Series A & B Bond dollars have funded numerous new facilities at Pierce HS and Arbuckle Elementary and modernized/replaced outdated buildings to be ADA compliant providing equal access to all students. Measure B Bond dollars have been aligned with available State matching funding (**\$2,969,173 received to date**) that has enabled the District to increase its ability to further update facilities or add critical program space to support the Agricultural Career Technical Programs at Pierce HS. The District has submitted funding requests for an additional \$5M in State match funding.

Currently the PHS north gym is undergoing significant modifications, removing the old girls locker room and creating new boys'/girls' restrooms and adding a new 1,000 SF health education classroom. This project is being jointly funded by Measure B Bond dollars and local Developer Fee's. By combining these types of funds, growth and compliance projects such as the one at the PHS North Gym are possible. Recently the District was successful in restructuring the Measure B Bond debt and took advantage of favorable low interest rates which lowered the overall debt costs to taxpayers for the \$15M Bond Obligation by \$1.6M. This action is another example of the positive stewardship the District demonstrates with taxpayer funds that promotes trust and support throughout the community.

The principal duties of the CBOC are to ensure that bond proceeds have been expended for the purpose set forth in the ballot language; to report on progress annually to the public, and to provide a statement of compliance certifying that the District, during the reporting period has met all requirements established in both the ballot language and by statute. The CBOC can state that, to the best of its knowledge, based upon current audit reports and regular reporting by the District, the committee finds that the Pierce Joint Unified School District is in full compliance with the responsibilities as described in Article XIII A, Section 1 (b) (3) of the California State Constitution, which addresses bond indebtedness incurred by a public school district. The committee members volunteer their time to serve on the CBOC and there is no monetary compensation for their service.

The CBOC committee is currently made up of seven members who represent various organizations in Colusa and Yolo Counties and has met on a quarterly basis since 2018 to monitor the progress of the Measure B projects. All CBOC meeting schedules, along with other pertinent information regarding Measure B Bond Program can be found on the District web site located at <http://www.pierce.k12.ca.us/measure-b-bond-program/>.



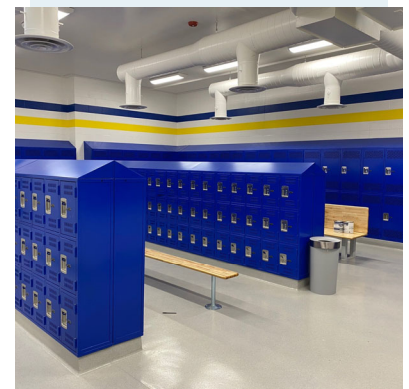
Mr. Mike Doherty
Chair of the Measure B CBOC

CBOC Members

Mike Doherty, Chair
Barbara Scheimer
Chuck Wayman
Joh Lauwerijssen
Sarah Charter
Susie Lytal
Valerie Ehrke

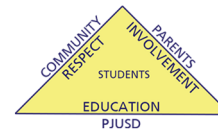
Inside this Report

Photographs of Current Projects
Measure B Project Matrix Schedule



New Girls Locker Room,
Pierce HS (Jan 2021).

CBOC 2020-21 ANNUAL REPORT



Measure B contains strict financial safeguards, including a requirement that independent audits be conducted annually to ensure that bond funds are spent only on classroom and facility improvements as identified in the original ballot language. Since the 2020-21 fiscal year, PJUSD has complied in all material respects with the performance requirements set by Proposition 39 and Measure B, and that bond fund financial statements have presented fairly, in all material respects, the financial position of the bond program.

The CBOC wishes to thank the staff of Pierce Joint Unified School District for their help in fulfilling our obligations as committee members and responding to our requests for information in a prompt and efficient manner. Special thanks to Carol Geyer, Superintendent, Daena Meras, Chief Business Official and George Parker, Capital Projects Manager or all of their assistance in the past year.

Mike Doherty - CBOC Chair

MEASURE B BOND

Pierce High School

Work continues on the Pierce HS Bldg. E (North Gym) Renovation project. The original girls locker room was constructed in 1937 and was not sufficient for continued use. The girls locker-room has been relocated to the newly constructed complex at the larger main gym bldg. The project scope includes removal of existing girls showers and lockers and the creation of new boys' and girls' restrooms that are ADA compliant and full building installation of a new fire alarm system. Also, the space will have a new 1,000SF health education classroom and updated storage areas.



View of Locker Rm from Lobby Area

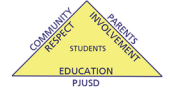


New Classroom View

North Gym Renovation Project

CBOC 2020-21 ANNUAL REPORT

MEASURE B BOND PROGRESS



At a Glance Project Matrix

PROJECT		Initial Planning Pre-Design	A/E Selection	Programming	Schematic Design	Design Development	Construction Documents	DSA	Bid & Award	Construction	Close-out	REMARKS
AES-01	AES Classroom Addition										◆	Project Completed
AES-02	Kitchen Modernization					◆						Project on Hold, Schematic Design
PHS-01	New Multi-Purpose Bldg.										◆	Project Complete
PHS-03	Construct Second Locker Room (Girls)										◆	Under Construction
PHS-04	Modernize Existing Cafeteria						◆					Project on Hold due to Program Eval.
PHS-06	Construct New Weight Room										◆	Project Complete
PHS-08	Farm Expansion - Upgrades to Existing Barn		◆									Possible CTE Related Project
PHS-09	Agricultural Education Center								◆			CTE State Match Approved
PHS-10	Modernization of Historic Main Bldg.										◆	Project Modified to Correct ADA Compliance issues
PHS-11	Improvements to Athletic Complex										◆	Project Complete
DM-01	Deferred Maintenance Project - All Sites										◆	Window Replacement at No. Gym
DM-02	Infrastructure Upgrades at AES & PHS										◆	Fiber Cable at PHS

Notes:

Other Board approved projects are in suspense until State matching funds are available.